

# Sport investment forum

The Ritz-Carlton - Riyadh | April 7-9, 2025



# Ambitious sports investment





The youth are the cornerstone of the nation and its fundamental pillar for advancement and civilization. We thank Almighty Allah for blessing this nation with youth who are dedicated to serving their religion and their country in various fields, including sports, with its diverse games and activities.

The Custodian of the Two Holy Mosques King Salman bin Abdulaziz Al Saud





The Saudi Arabian Motor Federation has succeeded in hosting the three most important championships in the world: Formula E, Formula 1, and the Dakar Rally. In football, we have managed to increase the market value of the Saudi Professional League to become the highest among Arab leagues and among the top 20 leagues worldwide. We are also working with the same momentum on the rest of the federations.

His Royal Highness Prince **Mohammed bin Salman bin Abdulaziz** Crown Prince





The Saudi sports scene has taken significant strides, by the grace of God, and with the support of the Custodian of the Two Holy Mosques and the Crown Prince. Thanks to this support, attention, and followup, it has transformed into an active icon in the nation, attracting the attention of many domestically and internationally with its diverse and varied programs and events across different regions and areas. It has recorded unprecedented numbers in attendance, viewership, and hosting of the world>s strongest tournaments and races, and we look forward to more in the upcoming phase.

His Royal Highness Prince Abdulaziz bin Turki Al-Faisal Minister of Sports





"What distinguishes the Kingdom from many other countries in the world is the stability and longterm vision launched by His Royal Highness Prince Mohammed bin Salman bin Abdulaziz Al Saud, Crown Prince and Prime Minister. Praise be to Allah for the global enthusiasm we see from all over the world towards the Kingdom of Saudi Arabia and its unique and insightful vision."

His Excellency

Khalid bin Abdulaziz Al-Faleh

Minister of Investment





«The Kingdom»s Vision 2030 has highlighted its commitment to making football a global game through supporting transfers and strengthening bonds of friendship. It is the world»s foremost game with popular foundations supporting it.»

#### Gianni Infantino

President of the International Federation of Association (Football (FIFA





I have never seen a sporting transformation in the world in my life like what is happening in the Kingdom of Saudi Arabia. Saudi Arabia is amazing.

President of the International Olympic Committee
Thomas Bach

# Why Saudi Arabia?

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## 03

3-hour flight reaches 250 million people

06

\$2 billion invested in football talent

09

95.7% internet penetration

# 02

Economic Powerhouse

05

Major Events

Hub

# 01

Strategic Location

04 Rapid Sports

Sector Growth

80

100% foreign ownership allowed Rapid growth in women's sports



## The sports sector in the Kingdom of Saudi Arabia

The sports sector in the Kingdom of Saudi Arabia has continued to reap the benefits of the unwavering support and attention from the visionary leadership, achieving qualitative leaps, ambitious strides, and exceptional developments that align with the national targets outlined in Vision 2030. Sporting events have been adorned with the gracious presence of His Royal Highness Prince Mohammed bin Salman bin Abdulaziz, Crown Prince, Deputy Prime Minister, and Chairman of the Council of Ministers, may Allah preserve him, particularly during the Formula E race held at the Jewel of the Kingdom, Diriyah. Ambition is intertwined with excellence, and efforts with successes, throughout its months and in various occasions and events.

## Sport sector in numbers

10

Saudi Football league became among the best 10 of leagues in the worlds

97 Sports Federations

22 Saudi sports market value in 2022

170

Clubs

124 Target Saudi Sports Market

Value for 2030

# Saudi Arabia to Host the 2034 FIFA World Cup A Global Achievement Boosting Sports Investment



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Hosting the 2034 FIFA World Cup marks a transformative milestone that solidifies Saudi Arabia's position as a premier destination for sports investment, opening new horizons for global partnerships within Vision 2030.



### Saudi Arabia to Host the 2034 FIFA World Cup



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# Highest Rating

 **05** HOST CITIES

#### **15** PROPOSED STADIUMS

**134** TRAINING SITES

+230k ROOM KEYS ACROSS HOST CITIES 16

10

**OTHER HOST** 

LOCATIONS

INTERNATIONAL AIRPORTS

منتدى الاستثمار الرياضي SIF | 2025 | 14

# The most prominent international sports in Saudi Arabia



Saudi Tour race



Saudi Equestrian Cup



The Saudi Dakar Rally



Cor Diriyah E-Prix for Formula E cars



The truth in boxing



Italian Super Cup



Spanish Super Cup



E-Sports World Cup

# The most prominent international sports in Saudi Arabia



World Fencing Championships in the junior and youth categories (men - women) 2024



2024 Show Jumping World Cup



King Salman Cup Championship for Arab Clubs



The 20th edition of the

Club World Cup



Hosting the 2028 TAFISA Community Sports Olympiad



Announcing the Kingdom's victory in hosting the 2027 Asian Cup



Hosting the final round of the GT World Challenge for 2024-2025

# The Importance of Sports Investment Regionally

Sports have become one of the strategic pillars for countries in the region, contributing to economic growth, fostering social development, and elevating international status. By developing infrastructure and hosting major sports events, regional countries are leveraging sports as a tool to boost the economy, stimulate tourism, and attract long-term investments.



#### The Gulf Experience in Sports Investment

The UAE is a primary platform for major sports events, such as Formula 1 races and golf tournaments, with investments in world-class sports facilities like Zayed Sports City. This synergy between sports and tourism reinforces the UAE's position as a global sports hub and a significant contributor to regional development. Qatar represents a global model for sports investment, solidifying its position through hosting the FIFA World Cup 2022, which achieved exceptional success and became a benchmark for organizing major sports events. Qatar has invested in advanced sports infrastructure, showcasing its ability to integrate sports, innovation, and sustainability. Additionally, Aspire Academy has turned Qatar into a hub for talent development and highlighted sports as a driver for growth. Bizni ——

As part of Vision 2030, Saudi Arabia has adopted a comprehensive approach to transforming into a global sports hub, focusing on hosting major tournaments like Formula 1 and the AFC Asian Cup, alongside developing facilities and infrastructure. The Public Investment Fund's acquisition of sports clubs reflects the Kingdom's commitment to achieving economic sustainability





#### Unprecedented Access

Connect with decision-makers shaping Saudi sports

207

**Investment Opportunities** 

\$50+ billion in planned sports projects



#### **Innovation Showcase**

Cutting-edge sports tech from global leaders



Networking

1000+ C-level executives from

60+ countries

#### Saudi Vision 2030

Align with the Kingdom's transformative goals

# A Brief Overview of the Forum

The forum is a global sports gathering that brings together elite athletes, professionals, coaches, and experts from various sports fields. Its aim is to enhance dialogue, deepen understanding, and promote effective collaboration among them. It provides a stimulating environment for exchanging experiences, developing skills, fostering partnerships, introducing sports opportunities, and exploring the latest advancements in sports technology. This is achieved through organizing conferences, workshops, interactive dialogue sessions, and sports exhibitions.

#### Mission

To establish a global sports network headquartered in Riyadh that enhances global sports communication and .collaboration



#### Vision

For the Kingdom, through the Global Sports Forum and Vision 2030, to become the primary incubator, global hub, and premier sports platform that brings together specialists and enthusiasts in the sports sector to discuss the latest developments, build strong partnerships, and achieve sustain-.able development in the sports field

#### Five Pillars of SIF

# 01

#### Sports Innovation & Technology

- AI in sports performance and fan engagement
- Emerging technologies: VR, smart stadiums
- Data analytics for investment decision-making

#### **03** Women's Empowerment in Sports

- Increasing women's participation at all levels
- Investment opportunities in women's leagues and events
- Showcasing success stories of female athletes and executives

# 05

#### Global Partnerships & Economic Growth

- Cross-border investment opportunities in sports
- Sports tourism as an economic driver
- Developing Saudi Arabia as a global sports hub

## 02

#### Sustainable Sports Development

- Green infrastructure and eco-friendly venue design
- Renewable energy in sports facilities
- Circular economy approaches in sports equipment and apparel

#### **4** Sports fo

#### Sports for Wellness and Social Impact

- Sports as a driver of public health initiatives
- Mental health benefits of sports participation
- Community development through sports programs

# Forum in numbers



### Objectives of the Forum

01

Raising the level of investment and enhancing its contribution to building local and international partnerships.

03

Hosting global sports elites, attracting distinguished and talented athletes, and opening new horizons for them to reach suitable sports opportunities for everyone regardless of gender, race or marital status. 02

Providing high-quality specialized sports academic programs in accordance with national and international standards, and providing and creating an educational and technical environment that supports research, innovation and exchange of sports experiences, results and discoveries in various fields such as: physical rehabilitation, sports nutrition, and event management.

Building and strengthening partnerships between the public and private sectors, non-governmental organizations and cooperating with major accredited local and international training bodies.

## 05

Explore and showcase the latest technologies and tools in the field of sports and fitness and develop stadiums, improve the experience of players and fans, and encourage investment in modern sports technologies. 06

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Enhancing the Kingdom's sports position and achieving the goal of becoming the first and preferred sports destination for athletes, diversified sports, and major continental and international competitions.

## **Objectives of the Forum**

- Attract and Establish Sports Sector Investors in the Kingdom.
- Find Solutions to Investor Challenges: Address 09 investor challenges, including but not limited to, providing information on government procedures that benefit investors and the data available from all relevant entities.
- Market Investment Opportunities Locally and 1 1 Internationally.
- Develop a Regulatory Framework to Encourage 13 Competitiveness.
- Coordinate Efforts to Attract and Expand 15 Investment.
- Form Joint Working Groups to achieve the desired objectives within sports cooperation

- Create a Stimulating Environment for Investors to benefit the sports sector.
  - Encourage Investment in Sports.

- Enhance Investment in Sports Talent Development.
- Identify and Prioritize Investment Opportunities.
- Collaborate in International Exhibitions and Events 6 to market and enhance investment in the sports sector.

### **Target Audience**





# Industry experts and innovators in the sports field

- Professional and amateur coaches and athletes.
- Scientists and researchers in the field of sports.
- Developers and engineers in the field of sports technology.
- Sports equipment manufacturers.
- Investors in the sports field.



#### Fans

- Sports fans from all over the world.
- Families and individuals interested in sports.
- Local communities hosting sporting events.



# Decision makers in sports institutions

- Sports, international, continental and national federations.
- Olympic Committees.
- Ministries concerned with sports.



#### Sports Media

- Journalists and sports writers.
- Broadcasters and sports channels.
- Media companies specialized in the field of sports.

## Target Audience





#### SME owners in sports

- Entrepreneurs who own emerging sports projects.
- Small and medium enterprises that provide sports services.



# Students and researchers in the field of sports

- University students in the disciplines of physical education and sports sciences.
- Sports researchers from various universities and research institutions.



#### Non-governmental organizations working in the field of sports

- Sports for All organizations.
- Organizations concerned with women's sports.
- Organizations concerned with sports for people with special needs.



International and regional bodies concerned with sport

- International Olympic Committee.
- World Anti-Doping Agency.
- Fifa.
- Continental Olympic Committees.
- Continental sports federations.

# The most prominent topics that will be discussed in the forum

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#### Government integration with the private sector

- The role of the government in supporting the private
- sector in the field of sports.
- Cooperation mechanisms between the government and the private sector to organize and manage sports events.
- Attracting foreign investments to the sports sector.



#### Talent Discovery

- Talent discovery programs in various sports.
- The role of sports academies in developing
- talents.
- The use of technology and artificial intelligence in discovering talents.



#### Major events in the Kingdom

- Prepare to host major sporting events.
- · Economic impact of global sporting events.
- The Kingdom's strategy to host more major sporting events.



#### Women in the sports sector

- The role of women in sports.
- Breaking down barriers facing women in sports.
- Empowering women in all sports fields.

# The most prominent topics that will be discussed in the forum



#### Infrastructure

- Developing the sports infrastructure in the Kingdom.
- Building new stadiums and gyms.
- Development and construction of multi-use sports
- facilities.

#### • Investment opportunities in the sports sector.

Economic opportunities for entrepreneurs

- Supporting entrepreneurs in the sports field.
- Providing a suitable environment for the growth of sports projects.



#### Mathematical Techniques

- The latest technology used in sports.
- The impact of techniques on the performance of athletes.
- Use technologies to improve the fan experience.



# Using artificial intelligence to improve the quality of sports

- Analysis of sports performance.
- Injury prevention.

# The most prominent topics that will be discussed in the forum



Strategies for Enhancing Revenue and Sustaining Growth in E-Sports Clubs

- Diversifying Income Sources
- Brand Development

- Role of Technology
- Future Investments

# What the forum will offer ?

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# Main Sessions

The forum's sessions will hold several main sessions with discussions and dialogues according to several strategic axes on the sports system, with the participation of a wide range of elite speakers at the local and international levels, where the number of forum sessions is more than 50 sessions with the participation of more than 150 speakers, attending and participating from different countries of the world.

SAUDI ARABI



# Specialized workshops

The forum organizes various workshops in various sports fields presented by a group of specialists with the aim of enhancing the capabilities of participants and contributing to providing an opportunity for knowledge seekers and increasing qualification through effective workshops.

# nel Discussion

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#### audi Arabia) Wednesday 14 Februar

# **Agreements Platform**

The forum will witness the signing of several agreements and memoranda of understanding in the fields of sports and partnership in promoting investment, cooperation and advisory services, in addition to concluding several alliances in various fields of the sports sector , which will have a great impact on the sports system at the local and global levels.



# The largest sportive media gathering in the region

cooperation with



الاتحاد السعودي للإعلام الرياضي Saudi Sports Media Federation

sports agencies and channels

+100 + 3000

media professionals

#### Forum Agenda

Sports Media Vision

Media free from bias and fanaticism

Innovation and sports technologies

04Broadcasting

quality and television coverage

Entrepreneurship in sports media

Impact of sports content

Media platforms and sports events

RAFT RESOLUTION SCP/23 - 1000

#### unesco

# **Sports Exhibition**

The work of the Forum is accompanied by a specialized exhibition that will continue throughout the Forum, in which everything related to the services, products, technologies and economics of the sports sector at the local and international levels is presented, with the participation of several relevant government agencies and sister sectors, in addition to leading companies and sponsors, making the Sports Forum Exhibition a key meeting platform and an opportunity for direct communication, presenting the latest developments, exchanging information and strengthening partnerships with key stakeholders in the sector.



#### Forum effects



An innovative destination



A sports exhibition that brings together many companies and organizations



Distinctive investment opportunities



Partnerships and strengthening relationships



A forum full of interactive sports activities

#### Post-Event Engagement

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#### SIF Digital Hub

- 24/7 access to event content and new insights
- Deal room for ongoing investment opportunities
- Monthly market intelligence reports



#### Annual Saudi Sports Investment Summit

- One-day follow-up event in Riyadh
- Showcase of deals closed since SIF
- Next year's SIF preview and early-bird registration

#### Bi-monthly Newsletter: "The SIF Insider"

- Success stories from SIF-initiated partnerships
- Upcoming sports events and investment opportunities
- Regulatory updates and incentives for investors



#### SIF Global Roadshow

- 5 major cities: London, New York, Tokyo, Dubai, Singapore
- Half-day seminars featuring Saudi sports leaders
- One-on-one meetings with potential investors

### Marketing Plan



#### Marketing Campaign 1

Ads			Stage		Strategic Partner	Main Sponsor	Platinum Sponsor	Gold Sponsor	Participant Sponsor
	Your Benefits	Before the event	During the event	After the event					
Excellence	Your logo included in all marketing campaigns for the Sports Investment Forum				~				
Spaces	A specific space is allocated to each partner				~	~	~	<b>~</b>	
Newspapers	Local and international newspapers and maga- zines	<b>~</b>	<b>~</b>		<b>~</b>	~			
Tv	SHAHID – MBC – SSC – STCTV - Sharq	<b>~</b>	<b>~</b>		<b>~</b>	~	<b>v</b>	<b>~</b>	~
Radio	UFM, AA FM	<b>~</b>	✓		~				
Billboards	Outdoor billboards in (Riyadh – Dammam – Jeddah – AlUla – Asir – Dubai – Doha)	<b>~</b>	~		~				
Digital advertisements	Social media with high reach targeting (Twitter – Snapchat – YouTube – TikTok – LinkedIn – Instagram)	<b>~</b>	~		<b>~</b>	~	~	~	
Text messages	Text messages	<b>~</b>	<b>~</b>	<b>~</b>	~	<b>~</b>	<b>~</b>		
Email	Email messages with high reach targeting	<b>v</b>	~		~	~	<b>~</b>		
Social media posts SIF	"Social media posts SIF" Facebook - Instagram Linkedin - Twitter - TikTok - YouTube	<b>v</b>	~	<b>~</b>	30	20	15	10	5

#### Marketing Campaign 2

	Your Benefits		Stage		Strategic Partner	Main Sponsor	Platinum Sponsor	Gold Sponsor	Participant Sponsor
Ads		Before the event	During the event	After the event					
	A customized display ad campaign targeting the database of the Sports Investment Forum	<b>~</b>		<b>~</b>	<b>~</b>	~	<b>~</b>		
	Include the sponsor's project video in the forum's campaign on our website and social media channels	~		~	<b>~</b>	~			
	Include the display ad in the forum's weekly newsletter	~	~	<b>~</b>	✓	~	<b>~</b>		
Display ads	Include your logo in the sponsors' section on the forum website with a link to your website	<b>~</b>	<b>~</b>		<b>~</b>	~	<b>~</b>	<b>~</b>	<b>~</b>
	Feature your logo on the forum registration page				<b>~</b>	✓			
	Include your logo in the post-event report on the forum's key activities, which is sent to all visitors and exhibitors			<b>~</b>	~	~	~	~	~
Email	A customized marketing campaign via email sent after the event to selected forum visitors	~	<b>v</b>	<b>~</b>	<b>~</b>	~	~	<b>~</b>	<b>~</b>

#### Public Relations

	Your Benefits	Before the event	During the event	After the event	Strategic Partner	Main Sponsor	Platinum Sponsor	Gold Sponsor	Participant Sponsor
	Inclusion in the forum's press releases, as well as on our social media channels	<b>~</b>	<b>~</b>	<b>~</b>	<b>v</b>	<b>v</b>	<b>v</b>	<b>~</b>	
	Publication of an editorial advertisement for the con- tent provided by the sponsor on the forum's website and our social media channels	<b>v</b>	•	~	~	~	~	~	
Display ads	An interview with your company's CEO conducted by our editorial team, to be published on the forum's web- site and our social media channels	<b>~</b>			~	~			
	An invitation to participate in special forum interviews as part of the partner's series of features, based on the provided content and editorial selection	<b>v</b>			~				

#### On-site Activation

		Trademarks and on-site activation	Before the event	During the event	After the event	Strategic Partner	Main Sponsor	Platinum Sponsor	Gold Sponsor	Participant Sponsor
Event	t banners	Inclusion of the logo on event banners at exhibition locations		•		~	~	~	~	~
Eveni	n Danners	Prominent booth location logo on the exhibition map and digital forum content schedule, accessible via QR codes at all strategic locations for all visitors	~	~	~	~				
Event	t location	Appearance in all forum publications		<b>~</b>		<b>v</b>	<ul> <li>Image: A second s</li></ul>	<b>v</b>	<b>~</b>	<b>v</b>

# Leadership & Communication

Thought Leadership and Communication		Before the event	During the event	After the event	Strategic Partner	Main Sponsor	Platinum Sponsor	Gold Sponsor	Participant Sponsor
	A customized keynote as part of the forum conference on the main stage		~		~				
Thought leadership	A dedicated title as part of the forum's workshops		<b>~</b>		~	~	~		
					~	<b>~</b>			
VIP and investor engagement	Exclusive inclusion in the forum's investor database, providing access to leading sports companies, insurance firms, banks, and investment companies through interactive discussions with thought leaders, executive presentations by experts, project visits, and one-on-one business meetings.		•		~	~			

# Leadership & Communication 2

	Communicate	Before the event	During the event	After the event	Strategic Partner	Main Sponsor	Platinum Sponsor	Gold Sponsor	Participant Sponsor
Access to the	Exclusive access to the International Sports Forum's lounges for Very Very Important Persons (VVIPs) and VIPs, as well as speakers		<b>~</b>		<b>~</b>	~			
private lounge	Exclusive access to the International Sports Forum's lounges for VIPs		~		<b>v</b>	<b>v</b>	<b>~</b>		
Private meeting room	Sponsors can include their own branding		~		<b>~</b>	~			
Invitations to networking events	The forum will provide you with customized invitation templates branded with your logo, which you can share with investors and VIPs you wish to invite to the event	~			~				
Exclusive access to the forum's VIP lounges	Participation in forum sessions or one of the summit programs, aligned with your business goals, including a branded photo and a speaker bio for each session you participate in	~	~	~	<b>v</b>	~	~	~	<b>v</b>



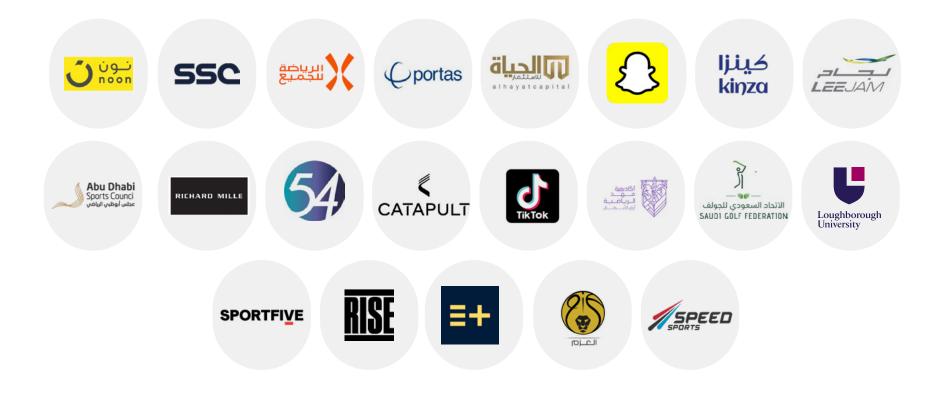
#### Government partners



#### Expected partnerships



#### Expected partnerships



More than 500 have been contacted

#### Expected partnerships



More than **500** have been contacted

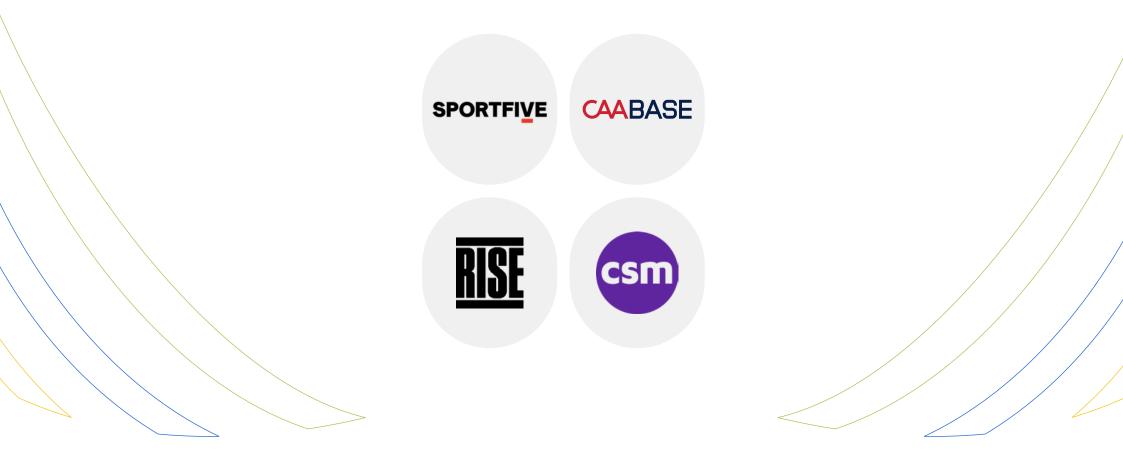
#### Founding Business Partners



#### Sports Knowledge Partners



#### Sports Marketing Partners

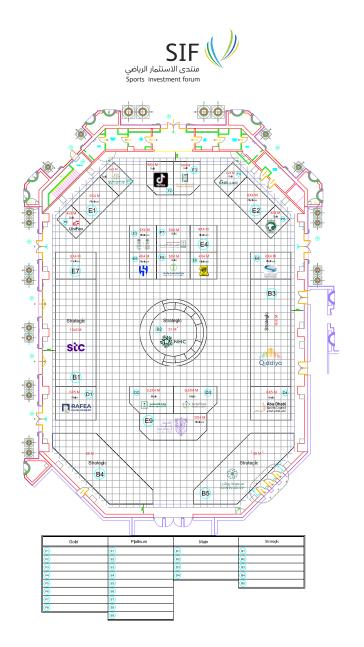


#### **Sponsor Packages**

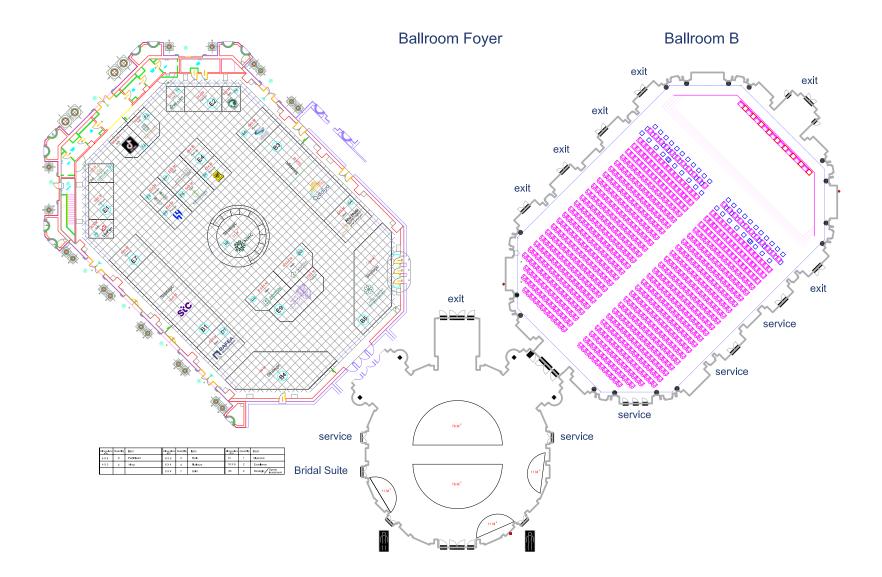


Prices does not include VAT

#### **Exhibition Layout**



#### Forum lobby and hall





### Invest..

Regulation

